

<b>Afternoon 1:00-4:00 P.M.</b>	
<b>Session</b>	<b>Presenter</b>
Service Project	N/A

<b>Evening Event</b>	
<b>Welcome Party with Cocktails 5:00-7:00 P.M.</b>	
<b>Session</b>	<b>Presenter(s)</b>
Cocktails, Networking, Book Readings and Signings	Dr. Donald Burnes, Dr. Barbara Mooney, and Fred Richmond

<b>Afternoon Sessions 1:30-4:30 P.M.</b>	
<b>Session</b>	<b>Presenter</b>
OMB SuperCircular and Uniform Guidance (2 of 2)	Prof. Ronald Thompkins
Intro to Results Oriented Management and Accountability (ROMA – 2 of 2)	Liz Espinoza; Josh Evans
The Accountable Case Manager: A Practical Approach for Effective Service Delivery (2 of 3)	Fred Richmond
Bridges out of Poverty (ends @ 2:30pm)	Jodi Pfarr
ROMA Certified Trainer Assistance - Mission Statement to Needs Assessment to Community Action Plan (2 of 2)	Sarah Grazier; Josiah Masingale; Blake Duvall; Rand Clark
Resilient Organizations/Resilient Clients – Exploring the impacts on Organizational Scarcity on community, staff and clients (2 of 2)	Shawn Young
Why Should I Take on Housing or Economic Development Projects and Basics of Operating a Small Business Loan Fund	Kevin Kelly
Specific Fundraising Strategies - Grants and Foundations (1:30-3:00 p.m)	Leah Rausch

<b>Breakout Session 2 3:15-4:30 P.M.</b>	
<b>Session</b>	<b>Presenter</b>
Financial Education Evaluation Toolkit: Evaluate and Document Your Program	Mary "Jeannette" Schultz
Overview of Performance Management and ROMA Next Generation	Dr. Barbara Mooney
Fundraising and Development: Building Your Case for Support	Leah Rausch
<b>5:00-6:00 P.M.</b>	
Colorado Coalition for the Homeless Housing Success Stories based on Trauma Care and Motivational Interviewing with Randle Loeb and Mike McManus	

Tuesday, August 8, 2017

<b>Morning Sessions 9:00 A.M.-12:15 P.M.</b>	
<b>Session</b>	<b>Presenter</b>
OMB SuperCircular and Uniform Guidance (1 of 2)	Prof. Ronald Thompkins
Intro to Results Oriented Management and Accountability (ROMA – 1 of 2)	Liz Espinoza; Josh Evans
The Accountable Case Manager: A Practical Approach for Effective Service Delivery (1 of 3)	Fred Richmond
Bridges out of Poverty (ends @ 2:30pm)	Jodi Pfarr
ROMA Certified Trainer Assistance - Mission Statement to Needs Assessment to Community Action Plan (1 of 2)	Sarah Grazier; Josiah Masingale; Blake Duvall; Rand Clark
Resilient Organizations/Resilient Clients: Exploring the impacts on Organizational Scarcity on community, staff and clients (1 of 2)	Shawn Young
Creating Jobs in Rural Areas and Examples of Rural Economic Development Projects	Kevin Kelly
CO Homelessness Activity System Evaluation (10:45 a.m.-12:15 p.m.)	Dr. Donald Burnes

**Lunch On Your Own (except Bridges Workshop)**  
**12:15-1:30 P.M**

**Evening Event**  
Opening Reception Dinner with Key Partners Updates  
**6:30-8:00 P.M.**

Wednesday, August 9, 2017

Welcome Breakfast Remarks from Key National Partners <b>8:00-9:00 A.M.</b>	
DOLA/CAP/NASCSP/CAPLAW and Elected Officials	
<b>Breakout Session 1 9:00 A.M.-10:30 A.M.</b>	
Session	Presenter
Dynamic Duo: Enhancing Board and Executive Directors' Relationship and Performance	Christopher Logue
CSBG 101 - CSBG Annual Report Change	Jenae Bjelland and Dr. Barbara Mooney
CSBG 201 - Public Entity Community Action Programs Best Practices	Sarah Grazier and Denise Harlow
Exploring Nonprofit Advocacy	Emily Shamsid-Deen
Moving From Demographics to Data – How your framework of care influence the data you collect	Rand Clark
Data, Health Policy and Values: The Political Environment and the Future	Allie Morgan
Relaxation Techniques	Joanne McLain
<b>9:00 A.M.-12:15 P.M.</b>	
The Accountable Case Manager (3 of 3)	Fred Richmond

<b>Breakout Session 2 10:45 A.M.-12:15 P.M.</b>	
Session	Presenter
Lobbying, Advocacy, and Political Activity: Playing By the Rules	Christopher Logue
CSBG 101 - CSBG Orientation	Jenae Bjelland
Using data to create program goals and measure program performance	Ryan Harry
It Takes a Library (ITAL)	Ben Levek; Amanda Kearney-Smith; Elisa Hardy
Addressing Affordable Housing Challenges in your Community	Alison George
CSBG 201 - Pathways to Excellence, CCAP, ROMA Trainer and ROMA Implementer National Certifications	Denise Harlow and Dr. Barbara Mooney
2Gen Strategies in Colorado	Tara Smith

<b>Lunch On Your Own 12:15-1:30 P.M</b>
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<b>Breakout Session 3 1:30 P.M.-3:00 P.M.</b>	
Session	Presenter
<b>Half-Day Session 1:30-4:30 may not follow break schedule</b>	<b>CECAA</b>
Poverty Simulation	
Workplace Stability: Improving Retention and Productivity Data Points	Ruth Weirich
CSBG 101 - Program Overview with Deadlines and Requirement	Leslie Krupa
Creating a Local Theory of Change	Dr. Barbara Mooney
How Program Evaluation Can Benefit Your Agency: Theory, Practice and Application	Fred Richmond; Dr. Don Burnes; Kim Rayer
How to build a VITA Program in your community	Blake Duvall
From Measurement to Making Meaning in the Poverty Puzzle (1 of 2)	Lydia Ruter; Brian Palmeri
<b>Half-Day Workshop</b>	

<b>Breakout Session 4 3:15-4:30 P.M.</b>	
Session	Presenter
Measuring Community Level Work	Dr. Barbara Mooney
Advance Practice Social Welfare Policy Analysis	State Senator John Kefalas
CSBG 101 - Orientation to the Colorado Community Action Association	CCAA
CSBG 201 - Creating a Multi-County Service Area	Sarah Grazier; Melody Dowell; Mitzi Ledingham; Lorie Williams
The Colorado Data Warehouse Project - The Douglas County Cares Collaborative	Rand Clark; Paige Teergarden; Paul Narduzzo
Using the S.O.A.R. model and what it means to Colorado's at risk populations	William "Bear" Kistler
Connecting individuals to Career Pathways and Sustainable Employment	Lee Wheeler-Berliner
From Measurement to Making Meaning in the Poverty Puzzle (2 of 2)	Lydia Ruter; Brian Palmeri

<b>Poverty Simulation Wrap-Up 5:00-5:30 P.M.</b>
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<b>Evening Event 6:30-8:00 P.M.</b> Awards Ceremony and Networking Dinner with Keynote Remarks from State Senator John Kefalas and Ted Beck/NEFE
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Thursday, August 10, 2017

<b>Breakfast On Your Own</b>	
<b>Breakout Session 1 9:00 A.M.-10:30 A.M.</b>	
<b>Session</b>	<b>Presenter</b>
Data Driven Public Policy: A Primer for Elected and Appointed Officials and Other Interested Stakeholders	Fred Richmond
CSBG 101 - How to Draft a Successful 3-Year Application and Work Plan	Sarah Grazier
CSBG 201 - Social Return on Investments: Examples from Older Adults and VITA	Blake Duvall
Colorado Family Support Assessment 2.0 Tool Overview and Implementation	Teri Haymond
Colorado's Work-Based Learning Framework	Lee Wheeler-Berliner

<b>Breakout Session 2 10:45 A.M.-12:15 P.M.</b>	
<b>Session</b>	<b>Presenter</b>
Fiscal Internal Controls and Policies & Procedures	Prof. Ronald Thompkins
Demographic Trends Impacting the State and Your Mission – Using Data To Tell Your Story	Elizabeth Garner
Using and Presenting Data Effectively to Engage Your Audience	Laura Sundstrom
Evaluating Financial Well-Being	Ted Beck
Getting Ahead – Building Resources for a Better Life	Haley Chapin; Kim Whisenhunt; Bridget Horton; Christine Clark
Measuring the Social Return on Investment of Catholic Charities Nutrition Program	Paul Rochette; Shannon Anderson
Preparing for Success in Rural Colorado	Leah Rausch
Panel on Organizational Standards Compliance Documentation Best Practices	Sarah Grazier; Melody Dowell

**Lunch 12:15-1:20 P.M.**  
*Future of Community Action Keynote by DOLA; Model State Plan and Public Hearing and "The State of Poverty Law Today: Rights, Stories, and Vulnerabilities of the Poor" by Prof. Ezra Rosser, JD*

<b>Breakout Session 3 1:30 P.M.-3:00 P.M.</b>	
<b>Session</b>	<b>Presenter</b>
Preparing for Financial Audits	Prof. Ronald Thompkins
Elected Officials - Supporting Local Agency Information Management Interoperability: The Douglas County Example	Paige Teegarden
Calculating Social Return on Investment: The Carter-Richmond Methodology	Fred Richmond
Creating strong Tripartite Board/Advisory Committee Bylaws	Liz Espinoza
Monitoring Subcontractors and Subgrantees	Josiah Masingale
Achieving Success Through Internships (1 of 2)	Lara Writsel; Erin Encinias

<b>Breakout Session 4 3:15-4:30 P.M.</b>	
<b>Session</b>	<b>Presenter</b>
Survey Design	Laura Sundstrom
The Future of Training in Human Services – How technology and distance learning will impact client facing and professional development training programs	Shawn Young
Innovative Strategies with Proven Measurable Successes: Rout to Work – A Community Approach to Empowering People and Boulder County Community Action Program	Eliberto Mendoza; Lindsay Kohler; Kate Nowak
Fair Housing and Reasonable Accommodation	Susan Niner
Achieving Success Through Internships (2 of 2)	Lara Writsel; Erin Encinias
Conducting an Annual Budgeting Process	Sarah Grazier; Blake Duvall; Susan Banes
Relaxation Techniques	Joanne McLain

**5:00-6:00 P.M.**  
 Colorado Coalition for the Homeless Housing Success Stories based on Trauma Care and Motivational Interviewing with Randle Loeb and Mike McManus

Friday, August 11, 2017

<b>Closing Breakfast 8:00-9:00 A.M..</b>
Dr. Regina Lewis Keynote